

**K. W. METAL WORK PUBLIC COMPANY LIMITED**

Head office 259/83 Sukhumvit 71 road, Phrakhanong-nur, Wattana, Bangkok

Branch 1 300/142 Moo. 1 Tambon Tarsit, Amohoe Pluag-daeng, Rayong

Branch 2 300/138 Moo. 1 Tambon Tarsit, Amohoe Pluag-daeng, Rayong

KWM009/2567

July 23, 2024

Subject : Report of utilizing capital increase of K. W. Metal Work Public Company Limited

To : President  
The Stock Exchange of Thailand

According to the Warrant (KWM-W1) which K.W. Metal Work Public Company Limited (“the Company”) has issued and allocated the Warrants to Purchase Newly Issued Ordinary Shares of the Company No.1 (KWM-W1) (“KWM-W1 Warrants”) 139,998,338 units to the existing shareholders of the Company proportionately to their respective shareholdings (Right Offering) on July 5, 2021. The exercise ratio of the Warrants is 1 unit of the warrants to 1 newly issued ordinary shares of the Company at the exercise price of Baht 1.50 per share. The Warrant (KWM-W1) expired on July 5, 2023.

The Company would like to report that during the period from January 1, 2024, to June 30, 2024, we did not utilize the remaining proceeds, as shown in the table below.

Unit: Million Baht

Objective	Amount as at Dec 31, 2023	Actual spending during period Jan 1 – June 30, 2024	Remaining amount as at, June 30, 2024
Working capital	23.04	0.00	23.04
Total	23.04	0.00	23.04

Please be informed accordingly

Yours sincerely

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(Miss Tiyaophon Vanagosoom)

Managing Director

K.W. Metal Work Public Company Limited